

## **Notice for Extraordinary General Meeting**

in DonkeyRepublic Holding A/S, CVR no. 35678263

The board of directors of DonkeyRepublic Holding A/S (the "Company") convenes for an extraordinary general meeting to be held 12 November 2024 at 11:00 (CET). The general meeting is held electronically with no physical attendance.

The agenda for the general meeting is:

1. Authorisation to increase the share capital
2. Authorisation to the chairman of the meeting

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### **Re agenda item 1. Authorisation to increase the share capital**

As announced in company announcement No. 13 - 2024 the board of directors intends to initiate a private placement and has secured commitments from selected investors for an amount of DKK 14.9M. To effect this, it is proposed to refill the existing and partly utilized authorization in article 4.3 of the articles for the board of directors to increase the share capital on one or more occasions without pre-emption rights for the existing shareholders by up to nominally DKK 300,000 until 30 April 2025 and consequently adjust the wording of article 4.3 of the articles of association to:

*"The board of directors is until 30 April 2025 authorised to increase the nominal registered share capital on one or more occasions without pre-emption rights for the existing shareholders by up to nominally DKK 300,000 by subscription of new shares that shall be negotiable instruments and have the same rights as the existing shares of the company and shall carry right to dividend and other rights from the time the shares have been fully paid up and registered with the Danish Business Authority. The increase may be carried out by cash contribution, or non-cash contribution or conversion of debt and at a price to be determined by the board of directors which cannot be below the market price.*

*New shares issued in accordance with the authorisation must be paid in full, be registered in the names of the shareholders, be negotiable instruments and otherwise in all respects have the same rights as the Company's existing shares. There shall be no restrictions on the transferability of the shares and no shareholder is obliged to have his shares redeemed in whole or in part by the company or a third party."*

## **Re agenda item 2. Authorisation to the chairman of the meeting**

The board of directors proposes that the chairman of the general meeting (with right of substitution) is authorized to register the resolutions passed by the general meeting with the Danish Business Authority and to make such amendments and additions thereto or therein, including the articles of association of the Company, as the Danish Business Authority may require for registration.

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The agenda and complete proposals are included in this notice.

The share capital of DonkeyRepublic Holding A/S is nominally DKK 2,423,700.10 divided into 24,237,001 shares of nominally DKK 0.10. Each share amount of nominally DKK 0.10 carries one vote at the general meeting.

This notice, including the agenda and complete proposals as well as attendance, proxy and postal vote forms are available at [invest.donkey.bike](https://invest.donkey.bike) no later than 28 October 2024 and has been sent to those shareholders having requested notice by email and registered their email addresses in the Company's share register.

The proposal under item 1 on the agenda is required to be adopted by an affirmative vote of not less than  $\frac{2}{3}$  of the votes cast as well as of the voting share capital represented at the general meeting.

The proposal under item 2 on the agenda is subject to adoption by simple majority at the general meeting.

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## **How to participate**

To participate in the general meeting, the following procedure must be observed:

### *Registration date:*

A shareholder's right to attend and vote at the general meeting is determined by the shares held by the shareholder at the registration date.

A shareholder's shareholding and voting rights are determined at the registration date based on the shareholder's ownership in the register of shareholders as well as any notice of ownership received by the Company for inclusion in the register of shareholders.

28 OCT 2024



The registration date is 5 November 2024.

#### *Attendance*

To participate at the Company's general meeting the shareholder shall request access no later than Friday 8 November 2024 at 23.59 (CET).

Access to the general meeting may be requested by submitting the attendance form duly filled out to the Company at [investor@donkeyrepublic.com](mailto:investor@donkeyrepublic.com).

Prior to the general meeting, shareholders having requested access, will receive instructions for the electronic participation as well as a link to the electronic general meeting.

#### *Proxy and postal vote*

Shareholders that do not wish to attend or are prevented from attending the general meeting, have the option of voting by proxy or by post.

In that case the enclosed proxy and postal vote form may be used and forms are to be submitted to [investor@donkeyrepublic.com](mailto:investor@donkeyrepublic.com) no later than 11 November 2024 at 12.00 (CET).

Please note:

- that you may either assign a proxy or vote by post, but not both
- that if it is not possible to uniquely identify the shareholder, the form will not be valid
- that if it is not possible to unambiguously determine the selected option, the form will not be valid
- if the proxy form is only dated and signed, the form will be considered a power of attorney for the board of directors of DonkeyRepublic Holding A/S to vote on your behalf in accordance with the board's recommendations.
- Postal votes may not be revoked.

#### *Questions*

Shareholders may submit questions to the agenda and the documents for the general meeting in writing. Any questions should be submitted by email to [investor@donkeyrepublic.com](mailto:investor@donkeyrepublic.com). Questions will, to the extent possible, be answered at the general meeting.